

## **Problems We Solve**

Bureaucratic-Heavy
Processes

2

Constant & Costly Delays

3

Payment & Liquidity Issues

Lack of Trust & Collaboration

5

Low APR for Stablecoins

6

Cryptocurrency Mass Adoption



### **About Trade More**

#### What is Trade More?

Trade More is a technology company driven by a team of traditional trade finance business leaders, blockchain visionaries, venture investors, and tech entrepreneurs cooperating to disrupt conservative and bureaucratised trade finance industry.

#### **Our Mission**

Trade More seeks to become the leading digital trade financing platform operating on a global scale, shaping the future of trade finance market.

#### What We Do?

We create, integrate, and provide institutional grade FinTech solutions and services for all trade finance industry participants. Our goal is to cover the trillion-market gap supporting micro-, small-, and medium sized enterprises on emerging markets.

### **Our Vision**

We believe that blockchain along with other disruptive technologies are modernizing supply chain and trade finance markets and unleashing the potential of international trade.



## Market

### **Global Trade Market**

### \$28.5 trillion<sup>1</sup>

57% of World GDP is Generated in Global Trade Transactions2

UNCTAD: Global Trade Update (2021) World Bank (2020)

### **Trade Finance Market**

### \$5.6 trillion <sup>3</sup>

Trade Finance Market Size

McKinsey & Company Report: Reconceiving the global trade finance ecosystem (2021)

### **Digital Assets Market**

### \$934.85 billion<sup>4</sup>

Crypto Market Capitalization

CoinMarketCap and Token Insight: Q3 2022 Crypto Market Report

#### **Global Trade Market**

### \$5.2 trillion <sup>5</sup>

Global SMEs Financing Gap

As estimated by IFC's MSME Gap Assessment report, the global gap in such funding is \$5.2 trillion.

#### \$1.7 trillion 6

Global Trade Finance Gap

It is now estimated to have topped \$2 trillion (24.10.22)

### \$48.26 billion 7

Crypto Lending & Borrowing Market Liquidity

DefiLlama (29.01.2023)



## **TradeMore Concept**

#### **Solutions For Trade**

Wide Liquidity Providers Network Advanced Reconciliation Process

Traditional & Alternative Financing

Processes Standardisation

Automated Credit Scoring

Full-spectre Receivables & Payables Finance

All-in-one Trade Finance Online Supermarket

Trade More is a global
Integrator and
connector that brings
together traders,
capital and
service providers

### Solutions For Liquidity Providers

Various Financing
Instruments

Vast Bank Connectivity
Network

Protection from Fraudulent Invoices

Financing Process
Visibility

Liquidity Providers
Portfolios Diversification

Complete Regulatory
Compliance

### **Benefits**

Variety of Integrated Solutions & Services

New Clients Attraction
Source

Reduced Counterparty Risk & Efficient Operations

**Lower Costs** 

Trustful Data

Reduced Risk of Non-payment

Best-in-breed Innovative Technologies

Paperwork Elimination

Full Customer Support

Transparent Reporting



## TradeMore Ecosystem

Trade More Ecosystem is a catalyst for wider modernization in trade finance allowing numerous participants to perform business activities in win-win collaboration within digital marketplaces.



Traditional

Crypto

Trade Finance Marketplace

Crypto Lending Marketplace Deal Marketplace

Solutions & Service Panel

### **Traders**

Consignees

Consigners

### **Crypto Liquidity Providers**

Compliance Service
Providers

Due Diligence Service Providers Logistics Services
Providers

Technology Services
Providers

Advisory & Consultancy Services Providers

#### **Software Providers**

Analytics Software
Providers

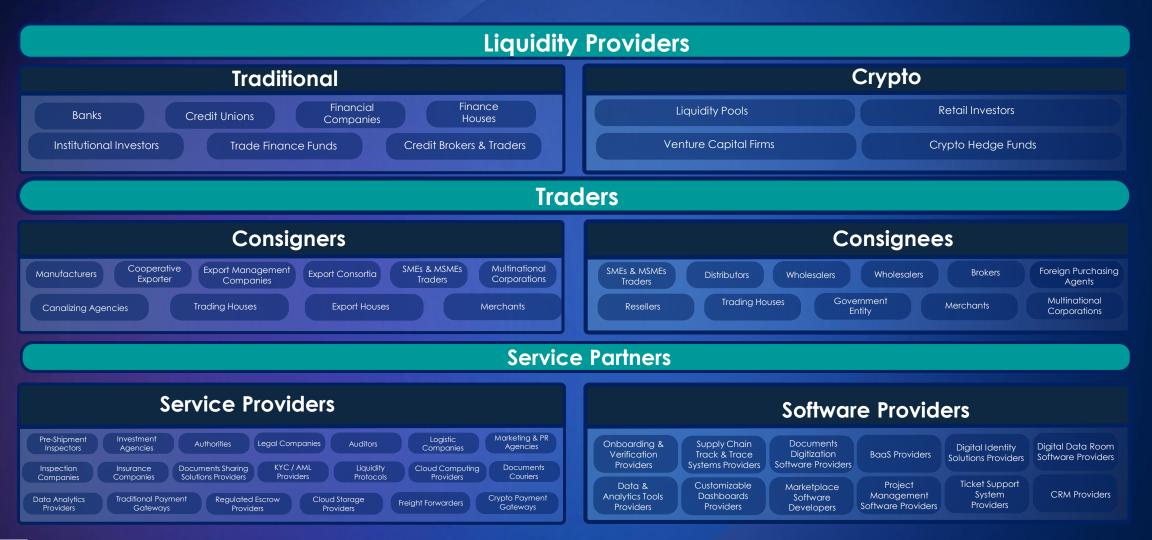
Blockchain Software Providers FinTech Software
Providers

Supply Chain Finance Software Providers

Trade Finance Software
Providers

**∏** TradeMore

## TradeMore Ecosystem Participants



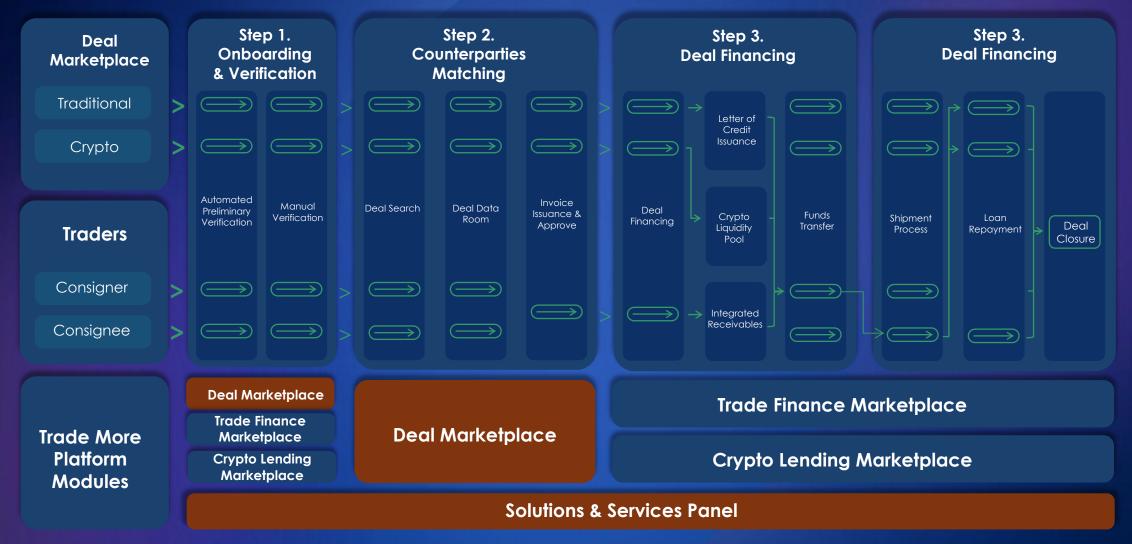


### TradeMore Platform





## TradeMore Platform Workflow





## TradeMore Business Model



# **Conservative Financial Projection**

PnL Scenario, '000	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026	2027
Financing Volumes	<b>\$0</b>	\$95,000	\$109,000	\$125,075	\$137,928	\$151,341	\$152,073	\$167,280	\$806,967	\$1,023,686
Traditional Financing		\$90,000	<b>\$</b> 105,500	<b>\$</b> 119,025	<b>\$</b> 130,928	<b>\$</b> 144,020	<b>\$</b> 144,020	<b>\$</b> 158,422	<b>\$</b> 761,756	<b>\$</b> 957,479
Crypto Financing		<b>\$</b> 5,000	<b>\$</b> 5,500	<b>\$</b> 6,050	<b>\$</b> 6,550	<b>\$</b> 7,321	<b>\$</b> 8,053	<b>\$</b> 8,858	<b>\$</b> 45,220	<b>\$</b> 66,207
Revenue	\$0	\$410	\$469	\$537	\$590	\$649	\$657	\$722	\$3,499	\$4,492
Traditional Financing		<b>\$</b> 360	<b>\$</b> 414	<b>\$</b> 476	<b>\$</b> 524	<b>\$</b> 576	<b>\$</b> 576	<b>\$</b> 634	<b>\$</b> 3,047	<b>\$</b> 3,830
Crypto Financing		<b>\$</b> 50	<b>\$</b> 55	<b>\$</b> 61	<b>\$</b> 67	<b>\$</b> 73	<b>\$</b> 81	<b>\$</b> 89	<b>\$</b> 452	<b>\$</b> 662
Operating Expenses	\$784	\$626	\$676	\$736	\$1,080	\$1,080	\$480	\$480	\$1,920	\$1,920
Technical & Product Development	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 200	<b>\$</b> 200
Sales & Marketing	<b>\$</b> 57.2	<b>\$</b> 57.2	<b>\$</b> 57.2	<b>\$</b> 57	\$100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 400	<b>\$</b> 400
Business Development	<b>\$</b> 120	<b>\$</b> 120	<b>\$</b> 120	<b>\$</b> 150	<b>\$</b> 180	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 400	<b>\$</b> 400
Operational	<b>\$</b> 90	<b>\$</b> 100	<b>\$</b> 120	<b>\$</b> 150	<b>\$</b> 600	<b>\$</b> 600				
Legal & Regulatory	<b>\$</b> 70	<b>\$</b> 37	<b>\$</b> 37	<b>\$</b> 37	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 120	<b>\$</b> 120
Research & Analytics	<b>\$</b> 30	<b>\$</b> 40	<b>\$</b> 40	<b>\$</b> 40	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 120	<b>\$</b> 120
HR & Recruitment	<b>\$</b> 30	<b>\$</b> 25	<b>\$</b> 25	<b>\$</b> 25	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 80	<b>\$</b> 80
Investment Consulting	<b>\$</b> 100				<b>\$</b> 600				<b>\$</b> 0	<b>\$</b> 0
Team Success Rewards									<b>\$</b> 0	<b>\$</b> 0
Operating Expenses	<b>-\$</b> 784	<b>-\$</b> 126	<b>-\$</b> 207	<b>-\$</b> 200	<b>-\$</b> 490	<b>-\$</b> 169	<b>-\$</b> 177	<b>-\$</b> 242	<b>-\$</b> 1,579	<b>-\$</b> 2,572



# Optimistic Financial Projection

PnL Scenario, '000	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026	2027
Financing Volumes	<b>\$0</b>	\$135,000	\$165,000	\$205,000	\$218,500	\$218,500	\$248,613	\$265,384	\$1,355,862	\$1,943,619
Traditional Financing		<b>\$</b> 125,000	<b>\$</b> 150,000	\$180,000	<b>\$</b> 193,500	<b>\$</b> 208,013	<b>\$</b> 223,613	<b>\$</b> 240,384	<b>\$</b> 1,155,862	<b>\$</b> 1,543,619
Crypto Financing		\$10,000	<b>\$</b> 15,000	<b>\$</b> 25,000	<b>\$</b> 25,000	<b>\$</b> 25,000	<b>\$</b> 25,000	<b>\$</b> 25,000	<b>\$</b> 200,000	\$400,000
Revenue	<b>\$0</b>	\$10,000	\$1,050	\$1,470	\$1,524	\$1,582	\$1,644	\$1,712	\$10,623	\$18,174
Traditional Financing		<b>\$</b> 500	<b>\$</b> 600	\$720	<b>\$</b> 774	<b>\$</b> 832	<b>\$</b> 832	<b>\$</b> 894	<b>\$</b> 4,301	<b>\$</b> 5,744
Crypto Financing		<b>\$</b> 300	<b>\$</b> 450	<b>\$</b> 750	<b>\$</b> 750	<b>\$</b> 750	<b>\$</b> 750	<b>\$</b> 750	<b>\$</b> 6,000	<b>\$</b> 12,000
Operating Expenses	\$784	\$626	\$676	\$736	\$1,080	\$480	\$480	\$480	\$1,920	\$1,920
Technical & Product Development	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 247	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 50	<b>\$</b> 200	<b>\$</b> 200
Sales & Marketing	<b>\$</b> 57.2	<b>\$</b> 57.2	<b>\$</b> 57.2	<b>\$</b> 57	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 400	<b>\$</b> 400
Business Development	<b>\$</b> 120	<b>\$</b> 120	<b>\$</b> 120	<b>\$</b> 150	<b>\$</b> 180	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 100	<b>\$</b> 400	<b>\$</b> 400
Operational	<b>\$</b> 90	<b>\$</b> 100	<b>\$</b> 120	<b>\$</b> 150	<b>\$</b> 150	<b>\$</b> 150	<b>\$</b> 150	<b>\$</b> 150	\$600	<b>\$</b> 600
Legal & Regulatory	<b>\$</b> 70	<b>\$</b> 37	<b>\$</b> 37	<b>\$</b> 37	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 120	<b>\$</b> 120
Research & Analytics	<b>\$</b> 30	<b>\$</b> 40	<b>\$</b> 40	<b>\$</b> 40	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 30	<b>\$</b> 120	<b>\$</b> 120
HR & Recruitment	<b>\$</b> 30	<b>\$</b> 25	<b>\$</b> 25	<b>\$</b> 25	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 20	<b>\$</b> 80	<b>\$</b> 80
Investment Consulting	<b>\$</b> 100				<b>\$</b> 600				<b>\$</b> 0	<b>\$</b> 0
Team Success Rewards									<b>\$</b> 0	<b>\$</b> 0
Operating Expenses	<b>-\$</b> 784	<b>-\$</b> 174	<b>-\$</b> 374	<b>-\$</b> 734	<b>-\$</b> 444	<b>-\$</b> 1,102	<b>-\$</b> 1,164	<b>-\$</b> 1,232	<b>-\$</b> 8,703	<b>-\$</b> 16,254



## We Are Ahead of The Competitors!

The Trade More Ecosystem is an independent, secure, and transparent network that facilitates global trade finance.

Its foundation built on blockchain technology injects confidence and control into the supply chain through absolute transparency and privacy.

It provides efficiency, security, and trust in trade finance by implementing a private digital ledger, smart contracts, digitalisation, and the most suitable technologies and standardisation techniques.

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Export/Import Letter of Credit	✓	✓	✓
Receivable Finance	✓	_	✓
Reporting	✓	-	_
B2B Marketplace	✓	✓	✓
Analytics and Dashboards	✓	✓	✓
Business Intelligence	✓	_	-
Guarantees Issuance	✓	_	✓
Certificates Management	✓	_	✓
Remote Experts Platform	✓	_	_
Insurance	✓	✓	_
Crypto Lending	✓	✓	-
DeFi Protocols	✓	✓	_
DLT Data Storage	✓	✓	✓
Digital Identity Management	✓	✓	✓
Smart Contracts	✓	✓	-
Digitisation	✓	✓	✓
ESG Module	✓	✓	
Crypto/Fiat Exchange	✓	✓	_

## Why Are We Better

### End-To-End Approach

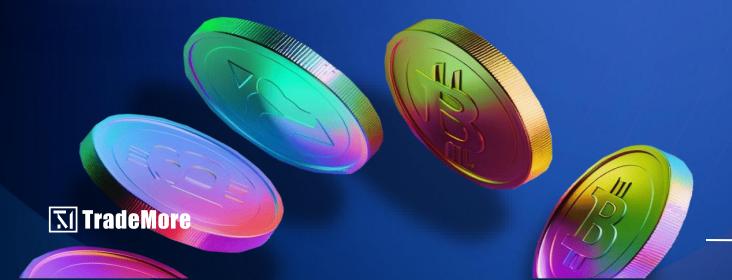
Our project brings an ecosystem-based, end-to-end digital platform approach

### **Cloud-Based**

Our Platform is completely cloud-based, streamlining administrative processes and operational productivity of trade activities

### **Competes in Both Sectors**

The Time-Tested Trade
Finance Market and Digital Asset
Platforms



## Why Are We Better

Trade More works with more than 1000 clients, turnover is more than 600 million dollars, we understand the market from the inside and regularly receive requests for data automation.

### \$1.57b to \$2.92b

It is expected to grow from \$1.57 billion in 2021 to \$2.92 billion by 2027.

### CAGR) of 10.3%

With a compound annual growth rate (CAGR) of 10.3% during the 2020-2027 forecast period

## 1000

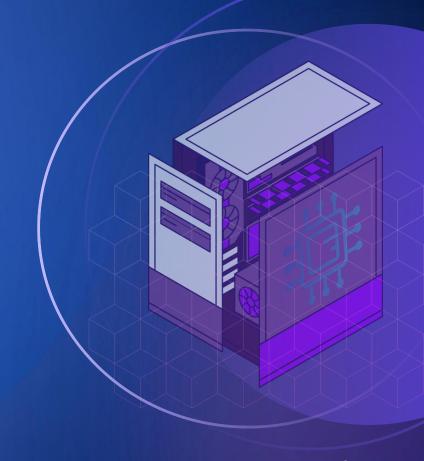
The Number of TradeMore Clients' Companies

## 500m

Trading Volume of The Main Company in 2021

### 600m

Trading Volume of The Main Company in 2022





## Trade More Tokenomics Summary

Trade More has a limited total supply of 3 billion TRM tokens which will be completely unlocked after five years of the Token Generation Event (TGE).

Activities 3,000,000,000

Initial Token Price \$0.01

Lockup Period 5 years

TGE Supply 390,000,000

TGE Capitalization \$3,900,000

Area	% of Total Supply	Amount of Token	TGE Unlock	Lockup Period	Vesting
Trade Incentives	30%	900,000,000	0%	6 Months	54 Months Linear Vesting
Early Contributors	20%	600,000,000	TBD	TBD	TBD
Team	20%	600,000,000	0%	1 Year	36 Months Linear Vesting
Ecosystem Development	15%	450,000,000	0%		36 Months Linear Vesting
Marketing	13%	390,000,000	100%	6 Months	
Advisors	2%	60,000,000	0%	6 Months	24 Months Linear Vesting
TOTAL	100%		13%		



## **Tokenomics**

## **TRM Token Utility**





## **Tokenomics**

The distribution of tokens is meant to support long-term project goals and ensure a continuous supply of rewards to ecosystem participants.





## Reward System

#### Platform fee distribution

18% of platform fees will be distributed among all TRM tokens holders, depending on the ratio of customers TRM tokens on balance compared to the overall stake.

#### Platform activities reward

The more actions customer perform across all marketplaces, modules, and solutions on the Trade More Platform, the more TRM tokens will be granted to the customer.

It applies to financial operations, such as funding and insurance, and non-financial operations, like deal establishment, order submission, remote-expert hiring.

### Liquidity provider cashback

By Providing financing for trade transactions through the platform, the traditional liquidity providers receive a cashback of 7% of the total platform fees in TRM tokes.

#### Referral rewards:

Referrals who perform trade transactions on the Platform share 1.75% of their cashback with their affiliate. So, the referrals receive only 5.25% of the platform fees as cashback. However, if they bring another referral, an additional 1.75% of the platform fees will be granted as cashback in TRM tokens.

#### reTM Tokens

an be staked to TRM tokens or converted to TRM tokens in a ratio of 1:1 through vesting.

# Vesting last 1 year and is subject to the following rules:

- 1. Vested reTRM tokens could be staked
- To vest reTRM tokens user should reserve TRM tokens in a ratio of 2 reTM: 1 TRM
- 3. Reserved TRM tokens will keep receiving rewards, but cannot be unstaked or sold



## Valuation

**2023** Jul-Sep

**2023** Oct-Dec

**2024** Jan-Mar

**2024** Apr-Jun

**2025** Jan-Mar

**2025** Apr-Jun

Valuation: \$15,037,593

Pre-Seed:

% of TTS – 1,33% \$200,000 50% discount Price - \$0.005 40,000,000 Tokens Valuation: \$22,522,522

Seed:

% of TTS – 2,22% \$500,000 25% discount Price - \$0.0075 666,666,667 Tokens Valuation: \$25,500,000

**Series A Round:** 

% of TTS – 7,41% \$1,889,750 15% discount Price - \$0.0085 22,323,530 Tokens

Valuation: \$25,500,000

**Community Sale:** 

% of TTS – 1,37% \$350,000 15% discount Price - \$0.0085 41,176,470 Tokens Valuation: \$30,000,000

Public Round (IDO/IEO)

\$800,000

% of TTS - 2,66% \$500,000 0% discount Price - \$0.01 80,000,000 Tokens Valuation: \$90,000,000

Series B Round:

% of TTS - 5% \$9,000,000 Price - \$0.03 150,000,000 Tokens Valuation: \$150,000,000

Series B Round:

% of TTS - 5% \$15,000,000 Price - \$0.05 150,000,000 Tokens



## Roadmap

2025 2026 Oct-Dec Jul-Sep 2024 Apr-Jun ✓ Remote Experts ✓ Remote Experts **Platform Launch** Jan-Mar Platform Launch ✓ Deal Marketplace **Deal Marketplace** Beta ✓ Automated Credit Beta ✓ Quality Assurance & **Scoring System Assessment System** ✓ Payment Gateways **Crypto Lending Payment Gateways** Integration **Export / Import** Marketplace Integration Letter Beta of Credit **Trade More Platform Trade Finance** Launch **Smart Contract** Marketplace Beta **Development Public Sale Partnership Establishment Private Sale** 



## Team



**Ahmed Fuad Hussein** 



Jenalyn Aguado



# Advisor



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